Annex A-2

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: FTX TRADING LTD., et al.	Chapter 11
Debtors	Case No. 22-11068
	(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

███████████████████   Canyon Value Realization Fund, L.P.

Transferor   Transferee

███████████████████████   c/o Canyon Capital Advisors LLC
███   2000 Avenue of the Stars, 11th Floor
█████████████   Los Angeles, CA 90067
███████   Attn: James Pagnam
████████

████████████   Email: jpagnam@canyonpartners.com;
legal@canyonpartners.com;
FTX-Canyon@canyonpartners.com

	Debtor	Case No.	Claim Identifier(s)	Claim Amount
Claim(s)	FTX Trading Ltd.	22-11068	Customer Code: 03033672 Kroll Schedule No.: 6727231 Claim No.: 2721 Confirmation No.: 3265-69-KVMEI-025017615	13.81% of the amounts described

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By [Signed by: James Pagram 54E116612E2642A...]   Date: January 20, 2025

Transferee / Transferee's Agent

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:

Clerk of the Court

IDENTITY OF TRANSFEROR

Transferee has in its possession an Evidence of Transfer executed by the Transferor. In order to protect the identity of the Transferor, Transferee has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.